

ASSOCIATED BROKERS PRIVATE LTD

Final Market Report

Kolkata Sale No.38

Held on 16th, 17th & 18th September 2025

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2025	97,130	74,736	1,992	54,844	2,28,702
2024	90,093	58,540	4,741	43,782	1,97,156

Market

There was good demand. Good liquoring Assams met with demand and sold around last levels. Medium Assams were barely steady. Better Dooars were irregular and sold around last to easier levels. Good Dooars sold around last levels following the quality. Plainer Dooars continued to struggle.

Dust: Good Demand. Overall it was an easier market for all sorts.

Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars and were active on Dust category. Local buyers operated on grainy, clean teas. Exporters operated on bolder broken.

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

Sale	2025	2024
37	225.41	229.34
38	224.56	289.35

Category	Price Range	
	2025	2024
Best Assam	340 – 380	370 – 410
Good Assam	260 – 330	270 – 350
Medium Assam	150 – 200	180 – 250
Good Dooars	240 – 270	270 – 300
Medium Dooars	150 – 230	180 – 240
Plainer Dooars	100 – 120	120 – 150

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
	Sale-42			
	Year 2025		Year-2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	18.09.2025	76,886	21.09.2024	91,710
ORTH Leaf	18.09.2025	68,188	21.09.2024	49,668
Darj Leaf	18.09.2025	2,115	21.09.2024	3,562
DUST	18.09.2025	40,258	21.09.2024	46,765
TOTAL		1,87,447		1,91,705

